



OneOfficeERP

Integrated, simple & complete **operating system** for the modern organization

OneOffice

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Mission –

An integrated, simple & complete platform to empower productive teams

Introduction



- OneOfficeERP → all functions needed by modern organizations
- Latest technology → speed & performance
- Multi-tenant
- AI-enabled
- All major verticals
 - Services
 - Distribution
 - Retail
 - Education
 - Agriculture
 - Manufacturing
 - Non-profit
 - Healthcare

Main Modules



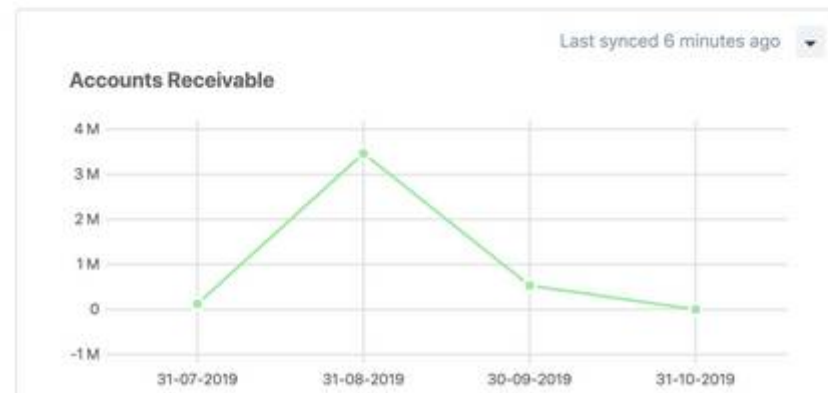
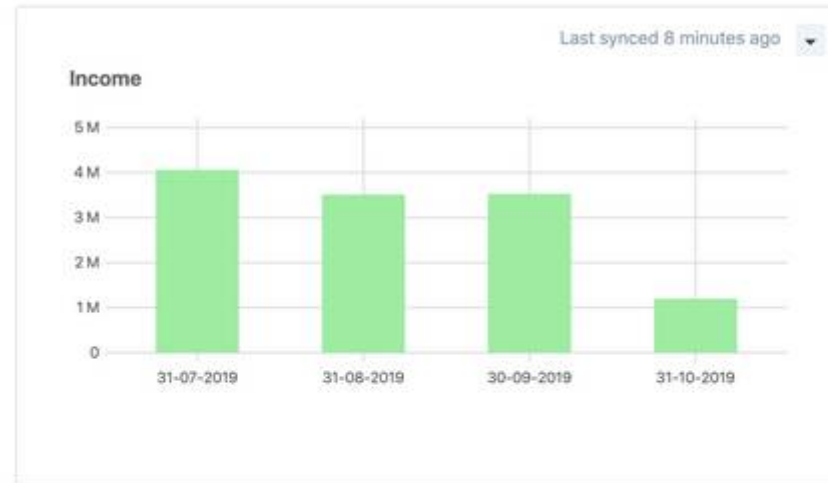
- Finances & Accounting
- Sales Management
- Point of Sale
- HR & Payroll
- CRM
- Manufacturing
- Projects
- Inventory / Warehouses
- Education & Learning
- Asset Management
- E-Commerce
- Helpdesk & Support

1. Finances & Accounting



- Dashboards
- Real-time books
- Chart of accounts
- Journals & payments
- Billing & pricing
- Multi-currency
- Auto-invoicing
- Banking

Accounts Dashboard



2. Sales Management

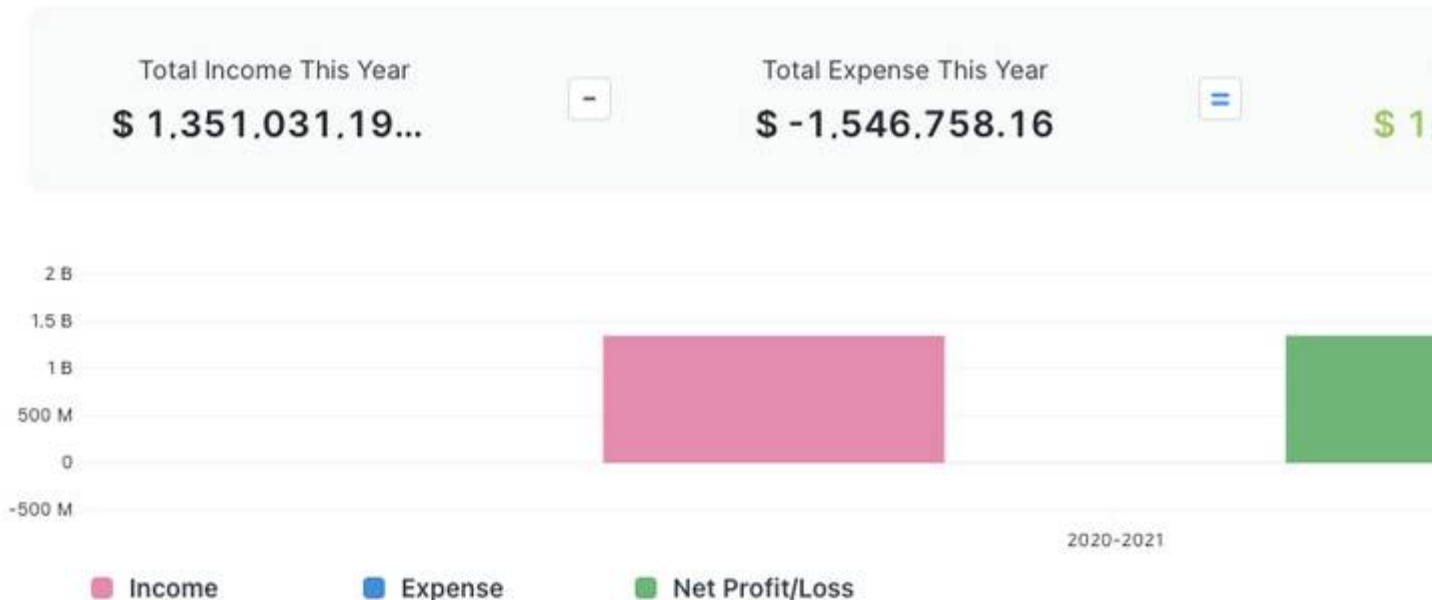


- Multi-channel sales
- Marketing tools
- Customer access
- Stock replenishment
- Promotions
- Vendor management
- Supplier portal
- A/P & A/R
- Automated invoices

Accounts Dashboard



Profit and Loss















3. Point of Sale



- User-friendly
- Real-time inventory
- Customer mgmt
- Payment
- Promotions
- Loyalty system





Point of Sale • POS line 4

All Items Search by item code, serial number or bar Products

 5x1 screw \$ 19	 Facewash \$ 5	 Infuser bottle 500 \$ 17	 Office chair low \$ 450
 Office chair high \$ 549	 Office chair mid \$ 479	 Plastic bottle 1L \$ 8	 Plastic bottle 700... \$ 6
 Plastic bottle-BLK... \$ 6	 Plastic bottle-DBL... \$ 5	 Plastic bottle-LTB... \$ 3	 Plastic bottle-ORG... \$ 6

Joseph joseph@example.com

Item Cart

Item	Qty	Amount
 Facewash Face	2	\$ 9.98 \$ 4.99
 Plastic chair brown Plastic chair brown	1	\$ 119.00
 Shaving brush Shaving brush	1	\$ 7.00
 Infuser bottle 500 Infuser bottle 500	1	\$ 17.00

Additional 2% discount applied

Net Total \$ 149.92

Grand Total \$ 149.92

Checkout

4. Human Resources



- Talent acquisition
- Employees
- Training
- KPIs
- Expenses
- Attendance
- Leaves
- Payroll & taxes
- Salary structures
- Timesheets
- Variable pay

Employee Images

Reports ▾
List
Images
Tree
Calendar ▾
Kanban ▾

FILTER BY
Assigned To ▾
Created By ▾
Add Fields →

TAGS
Tags ▾
Show tags









SAVE FILTER
Filter Name

ID

Full Name Department

Add Filter

Last M

<input type="checkbox"/> <input type="checkbox"/> Chris  Chris Active Manager	<input type="checkbox"/> <input type="checkbox"/> Lucas Martinsky  Lucas Martinsky Active Associate	<input type="checkbox"/> <input type="checkbox"/> Evelyn Samuels  Evelyn Samuels Active Researcher	<input type="checkbox"/> <input type="checkbox"/> Simon Lewis  Simon Lewis Active Software Developer
<input type="checkbox"/> <input type="checkbox"/> Jaz 	<input type="checkbox"/> <input type="checkbox"/> Oliver Knightley 	<input type="checkbox"/> <input type="checkbox"/> Tina Gilbert 	<input type="checkbox"/> <input type="checkbox"/> Jeannie 

5. Customer Relationships



- Omnichannel
- Automated
- Sales efficiency
- 360 visibility
- Quotations
- Digital marketing
- Social Media
- Notifications
- Meetings & follow ups

Pipeline

Reports ▾
List
Calendar ▾
Kanban ▾

FILTER BY
Assigned To ▾
Created By ▾
Add Fields +

TAGS
Tags ▾
Show tags

SAVE FILTER
Filter Name

ID Opportunity Type Sales Stage Next Contact By Source

Open

- System software requirement 10
- Re: Regarding product demo 7
- Fresh Prep Foods Inc. 20
- ERP Conference 2019 5
- RE: Your ERP trial is ending soon 7
- ERP Updates, Conference 2019 and more 9

+ Add Opportunity

Converted

- Globalinens World Wide Inc. 2
- Reliance Corporate IT Park Ltd. 2
- Re: ERP for Swapnil Electricals 8

+ Add Opportunity

Lost

- Re: Empower your business with the world's best ERP 5
- Uniqa Dental 11
- Development Assistance - ACT - Paul Beephan 7
- Erp Support 11

+ Add Opportunity

Quotation

- Core Lab 39
- Payment 12
- Philippines ERP 47

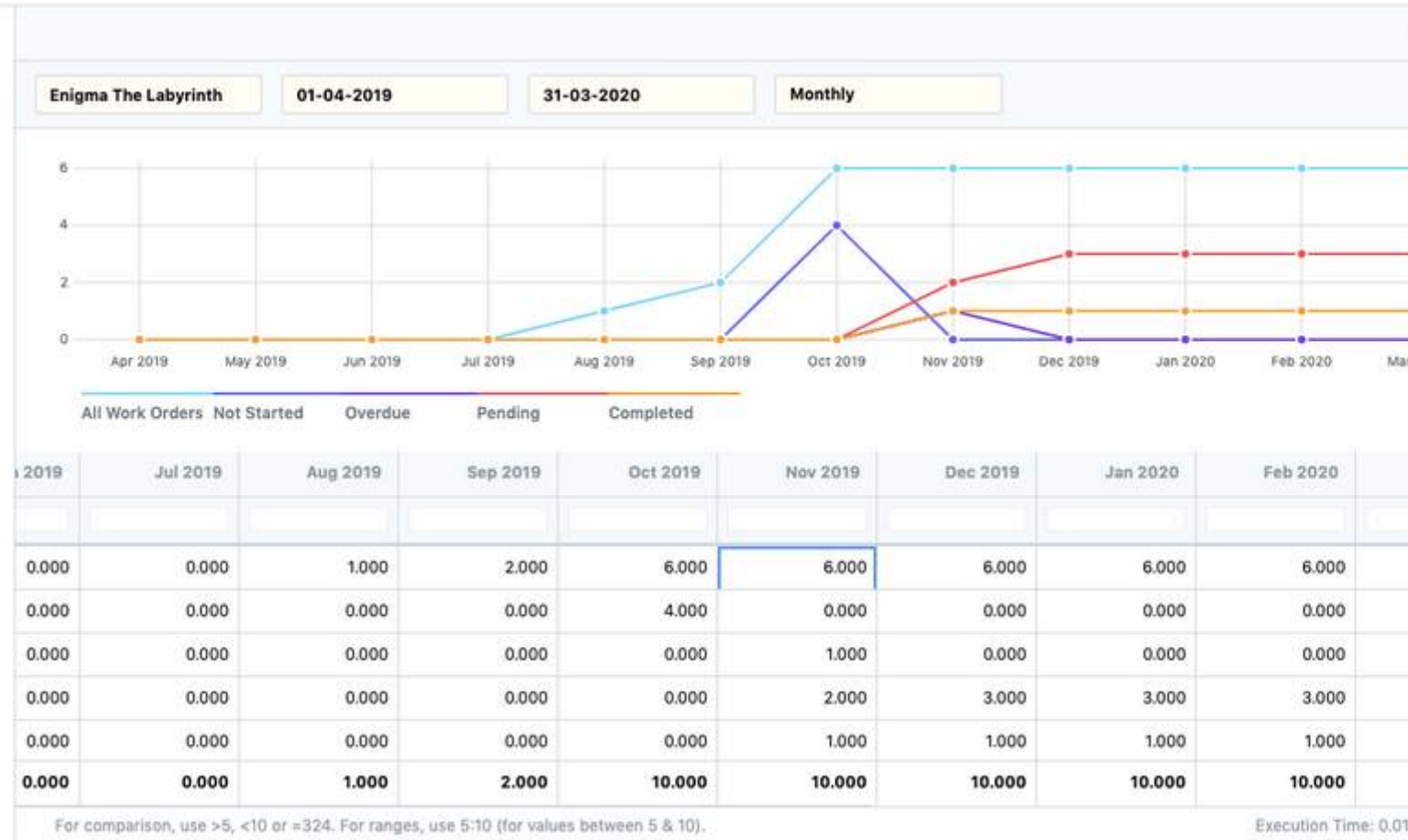
+ Add Opportunity

6. Manufacturing



- Bill of Materials
- Shop floor management
- Subcontracting
- Item variants
- Batched inventory
- Serialized inventory
- Material resources
- Capacity planning
- Multiple UOMs
- Quick balance
- Stock replenishment

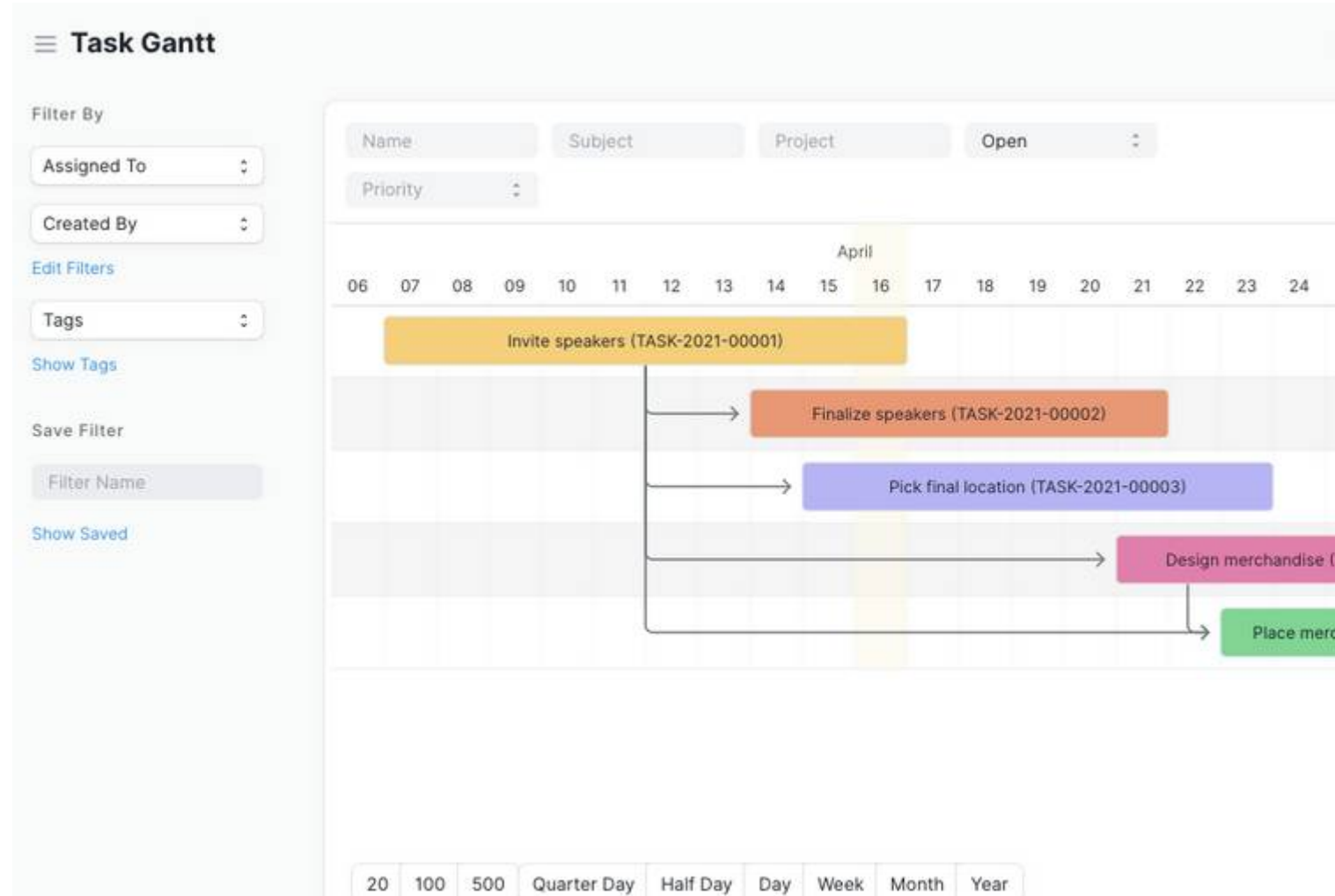
Production Analytics



7. Projects



- All-in-one PM
- Agile projects / Kanban
- To-dos & Chats
- Document linking
- Emails & notifications
- Project costing
- Profitability
- Time-tracking
- Billing
- Customer access



8. Inventory & Warehouses



- Stock reports
- Multi-warehousing
- Multi-store
- Item variants
- Promotional schemes
- Automated replenishment
- Multi-currency accounting
- Billing & pricing
- Credits & receivables

Stock Summary


Warehouse	Item	Products		
Welfare 2030 Mumbai - ETL	ETL-ART-2019-00006 (Polo T-shirt)		2000	0
ETL Factory - ETL	ETL-ART-2019-00010 (Flower Vase)		500	0 (100)
ETL Welfare 2019 - ETL	ETL-ART-2019-00006 (Polo T-shirt)		1	0
Stores - ETL	ETL-ART-2019-00020 (MacBook Pro)		3	10
Dadar - ETL	ETL-ART-2019-00006 (Polo T-shirt)		0	0 (10)
ETL Factory - ETL	ETL-ART-2019-00011 (Pendant Lamp)		0	20
Finished Goods - ETL	ETL-ART-2019-00006 (Polo T-shirt)		0	20
Dadar - ETL	ETL-ART-2019-00011 (Pendant Lamp)		0	80
Dadar - ETL	ETL-ART-2019-00010 (Flower Vase)		0	0 (190)
Stores - ETL	ETL-ART-2019-00010 (Flower Vase)		25	100 (326)
Stores - ETL	ETL-ART-2019-00012-RED-L (Long Sleeved Shirt-RED-L)		0	500
Stores - ETL	ETL-ART-2019-00009-YEL (Umbrella-YEL)		0	995 (13)
Stores - ETL	ETL-ART-2019-00012-PEA-L (Long Sleeved Shirt-PEA-L)		220	1000 (500)
Stores - ETL	ETL-ART-2019-00011 (Pendant Lamp)		12	179 (1120)

9. Education & Learning



- Application
- Student information
- Course documents
- Instructors
- Program enrollment
- Program & Courses
- Attendance
- Fees – if applicable
- Assessments
- Role integration

John Smith Admitted EDU-ENR-2019-00002



Comments 0

Assigned To
Assign +

Attachments
solo.jpg
Attach File +

Tags
Add a tag ...

Reviews

Shared With
+

You edited this
37 minutes ago

Student
EDU-STU-2019-00003

Student Name
John Smith

Student Batch

School House
Blue

Program
Computer Engineering

Academic Year
2019-2020

Enrollment Date
01-02-2019

Boarding Student
Check this if the Student is residing at the institute's Hostel.

TRANSPORTATION

Mode of Transportation
Institute's Bus

Vehicle/Bus Number
MH-09-AXTY0087

ENROLLED COURSES

Course	Course Name
1 Java 2.0 Basics	Java 2.0 Basics
2 Python 3.0 Basics	Python 3.0 Basics

Add Row

10. Asset Management



- Asset lifecycle
- Asset inventory
- Purchasing
- Selling / Disposal
- Auto depreciation
- Scrapping
- Value adjustment
- Reporting

Asset

Menu Refresh New

ID Item Code Asset Category

Add Filter Clear Filters Last Modified On

Asset Name	Status	Asset Category	Location			7 of 7
ME	Submitted	Equipments	Andheri	L-ASS-2019-00001	2 h	4
Equipments	Cancelled	Equipments	Mumbai	-ASS-2019-00002	2 h	0
MacBook Pro 15'	Submitted	IT - Desktops & Lap...	Borivali	-ASS-2019-00004	2 h	8
hp Yoga 234ASA	Submitted	IT - Desktops & Lap...	Borivali	AST00001	2 h	17
iPhone XSatellite	Draft	IT - Handsets	Borivali	AST00002	2 h	5
MacBook Pro 15'	Fully Depreciated	IT - Desktops & Lap...	Borivali	-ASS-2019-00005	2 h	10
Machinery	Partially Depreci...	Equipments	Andheri	-ASS-2019-00003	3 M	3

20 100 500

11. E-Commerce



- Product lists
- Advanced search
- Real-time inventory
- Promotions
- Price lists
- Discounts
- Shipping
- Wishlist
- Multi-currency

The screenshot shows an e-commerce website interface. At the top, there is a navigation bar with 'Home / All Products' and a search bar labeled 'Search for Products'. Below the navigation, there is a 'Filters' section with a 'Clear All' button. The filters are organized into categories: ITEM GROUP, BRAND, SIZE, and COLOUR. Under ITEM GROUP, there are checkboxes for Accessories, Group C, Laboratory, Group B, Group D, Mobile Services, Group A, Services, Mobiles, Furniture, Products, and Test A. Under BRAND, there are checkboxes for Apple, Redmi, Airtel, Mi, and Kings. Under SIZE, there are checkboxes for Small, Medium, and Large. Under COLOUR, there are checkboxes for Red, Green, Blue, and Black. The main content area displays three product cards. The first card is for an 'Apple iPhone XR (64GB) - Black (6 GB RAM)' with a price of 31,365.00 (discounted from 36,900.00, 15% OFF). The second card is for an 'Apple iPhone 11 Pro Max 64GB (Midnight Green, 6GB RAM)' with a price of 4,050.00 (discounted from 4,500.00, 10% OFF). The third card is partially visible for an 'Apple iPhone 6 64GB (Space Gray)'. Each product card includes a product image, a title, a description, a list of features, and an 'Add to Cart' button.

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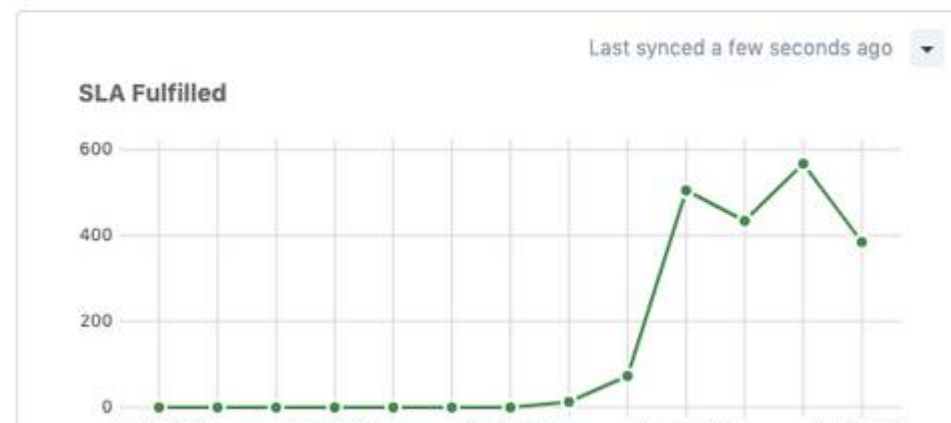
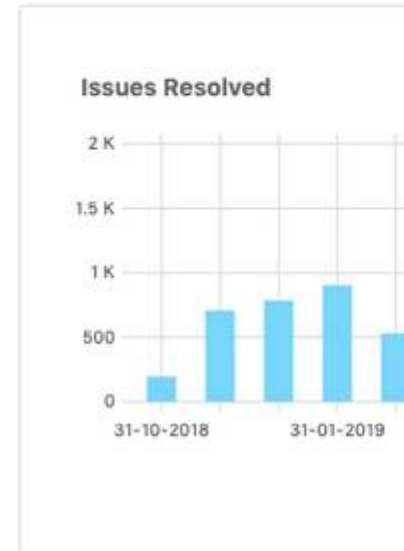
Note: Apple logos and trademarks are the property of Apple Inc.

12. Helpdesk & Support



- Omnichannel interactions
- Customer tickets
- Automate ticket assignments
- Team performance
- SLAs
- Knowledge base
- Scheduling Maintenance Visits
- Warranty support

Support Dashboard





Having the right tool for
the job is half the battle

Thank you.

Please feel free to contact us
info@oneoffice.ca

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